

GOGO, JOSHUA Ph.D., FCSI[®], CFA
Ph: 1-780.607.3968
Email: Joshua.gogo@icloud.com

187 Westwood Cre.,
Fort McMurray, AB
T9H 5C4, Canada

Summary

Joshua Gogo is an Engineer, Economist, a Financial Analyst and Computer Scientist with over 24 years of diverse and extensive experience as a Business, Economics, Finance, and Investment professional, professor, executive and consultant, and has served on the boards of for-profit and not-for-profit private, public and government organizations.

Most recently, Joshua is focused on developing and implementing strategy, planning, economics, corporate finance, insolvency & restructuring, and risk management solutions to complex multidisciplinary, multi-stakeholder challenges for individuals, private and public organizations globally. He has successfully led Board efforts in restructuring, start-ups, organizational reengineering, market access, creditor negotiations and refinancing, fintech and digital transformation.

He is a member of the Alberta Automobile Insurance Rates Board, Assessment Review of Board of RMWB, and Board of King's Kids Promotion.

Joshua, as Chief Economist and President Global Advisory & Transaction Support at Afcote Associates, provides and oversees due diligence, transaction support, wind-down & liquidation, corporate strategy, corporate finance, structured finance, investment performance monitoring & measurement, transfer pricing, economic & financial analysis, market research, economic & financial modeling, tax planning & optimization, estate & succession planning, ESG, forensic economics, insolvency, restructuring, growth and start-up solutions and services globally.

Joshua had served in a number of executive level positions including Chief Operating Officer, Chief Economist, Chief Executive Officer and Vice President.

Joshua has a Bachelor's Degree in Chemical Engineering; MSc in Computer Information Systems; MA/PhD in Economics. He is a CFA[®] charterholder of the CFA Institute, a Certified Management Consultant, and a Certified Balanced Scorecard Professional. He is a Fellow of the Canadian Securities Institute.

Joshua was featured in the [2020 The Top 100 Canadian Professionals Magazine](#)

Recent Award and Achievements

[Top100 Magazine's 2020 Top 100 Canadian Professionals](#)

Professional Certification

Chartered Financial Analysts Institute

- CFA® Charterholder

Canadian Securities Institute:

- Fellow Canadian Securities Institute (FCSI®)
- Chartered Investment Manager (CIM®)

Balanced Scorecard Professional Certification:

- Organizational Strategy Development and Implementation
- Organizational Efficiency

Institute of Management Consultants

- Certified Management Consultant

Education

| <i>Degree</i> | <i>Field</i> | <i>Institution</i> | <i>Year</i> |
|-----------------|-----------------------------|---|-------------|
| PhD | Economics | Carleton University, Ottawa, Canada | 2008 |
| MA | Economics | Carleton University | 2004 |
| MSc. | Computer Info. Systems | Florida Inst. of Technology. FL., USA | 2001 |
| B.Tech. (Hons.) | Chemical/Petro Engineering. | Rivers State University, Port Harcourt. | 1995 |

Specialties and Expertise (alphabetical order)

- Business and Corporate Restructuring & Transformation
- Corporate Finance
- Data Analytics and Data Science
- Digital Exchange and Fintech
- Energy Economics and Analysis
- Economic Research and Analysis
- Economic Modeling
- Equity and Market Research
- Financial Modeling and Financial Analysis
- Forensic Economics
- Geopolitical Risks Analysis and Trading Economics
- Insolvency and Restructuring
- International Taxation, Tax Policy and Tax Planning
- International Trade and Market Access (AfCFTA, CETA, WTO)
- Mergers and Acquisition (Transactions Support)
- Microfinance and SME Strategy
- Project Economics
- Risk and Cost Control
- Stress Testing and Risk Analysis
- Social Risk Analysis, Social Capital Development and Social Investment
- Strategy and Planning
- Transfer Pricing

Work and Professional Experience

a) Some Current Board Positions

2020 – Present **Alberta Automobile Insurance Rate Board, Alberta, Canada**
Position: Board Member

The primary role of the Automobile Insurance Rate Board (AIRB) is to regulate automobile insurance rating programs for private passenger vehicles for both basic and additional coverage in Alberta, Canada.

2019 – Present

Assessment Review Board, Regional Municipality of Wood Buffalo, Alberta, Canada

Position: Board Member

Quasi-judicial boards that are established to hear appeals regarding assessment notices and tax notices (other than property tax) and make decisions on these appeals in accordance with the provisions of the Municipal Government Act of Alberta, Canada.

2019 – Present

Chairman of Investment Committee, Afcote Investment Management Ltd.

b) Professional Work Experience

2009 – Date

Afcote Associates (afcoteassociates.com)

Position: Chief Economist/VP Global Advisory & Transaction Support

Job Description:

- As Chief Economist of Afcote Associates, oversee and provide economic, finance and quantitative research, and risk and cost control services of the firm.
- Provide economic analysis and forecasting solutions.
- Work closely with C-Suite and alongside management teams to setup, start-up, expand or restructure organizations and investments, design and implement corporate governance systems and changes to organizational processes; develop and implement strategy, performance and risk management systems to transform, align, improve and/or reengineer businesses and organizations in pursuit of organizational vision or, in response to external shocks, to realize sustainable profit improvement, or make a bold comeback from the edge of bankruptcy.
- Provide services and solutions to individuals, private and institutional investors, family offices, organizations and corporations in due diligence, transaction support corporate finance, transfer pricing, economic & financial modeling, tax optimization.
- Provide corporate restructuring, strategy and planning solutions and services.
- Provide forensic economic services and solutions to support litigation and dispute resolution in tort and contract breaches and estate.
- Editor-in-Chief of the quarterly research publication: "Wood Buffalo Economic Digest".

2005 – 2009

**Canada Revenue Agency, International Tax Division, Ottawa
(cra.gc.ca)**

Position: Economist - International Tax and Transfer Pricing

Job Description:

- Carried out transfer pricing analysis
- Carried out tax analysis
- Carried out economic research and analysis
- Carried capital market research
- Carried out industry analysis of target multinational companies (MNCs)
- Carried equity, debt and credit analysis and valuation.
- Carried out transaction analysis of acquisitions.
- Carried out data analytics and business intelligence
- Carried out company analysis of target MNCs
- Carried organizational structure analysis of target MNCs
- Utilized tools and platforms for data mining and artificial intelligence.
- Carried out financial analysis of target MNCs
- Carried out business analysis of target MNCs
- Conducted economic research and statistical analysis.
- Analyzed and interpreted data collected from financial statements, company annual reports, special reports, and ad hoc requests
- Provided international tax advisory
- Provided technical advice on corporate and international tax policy
- Provided technical advice and consultative services to data suppliers and users.
- Participated as a project team member/leader in the development and evaluation of methodology used in the collection, compilation, publication, and analysis of financial data

2002-2005

Leave of Absence from Work to Attend Graduate School for my Masters and PhD Studies.

1997-2001

Schlumberger Oilfield Services International (slb.com) (North Sea Europe, Venezuela, United Kingdom, Ireland, France, Canada, Algeria)

Position: Senior Field Engineer/ Supervisor

- Cell leader responsible for crew training and development.
- Responsible for a set of clients
- Sales and Marketing
- Oil and Gas field development
- Provide wireline and formation evaluations services.
- Several awards for performance excellence, team spirit and commitment to client services.
- Ensure clients requirements are achieved in efficient solutions

- Lead teams to design and implement non-standard services and solutions in difficult environments.
- Member of elite team at Centre of excellence for field operations.
- Severally saved clients millions of dollars through resilience, innovative solutions and team motivation.
- Data acquisition, interpretation and evaluation.
- Asset integrity maintenance

c) Teaching Experience

2008- Date *Visiting Professor, University of Port Harcourt, Nigeria*

Emerald Energy Institute for Petroleum and Energy Economics, Policy and Strategic Studies

- **Applied Mathematics, Optimization Methods and Linear Programming (MSc, PhD)**

This course introduces students to business and operations analysis in Energy, Oil and Gas and covers investment-relevant topics including linear programming, duality, sensitivity analysis, transportation and Network problems, Time Value of Money, Project/Investment Valuation Methods, introduction to Technical Analysis in Energy Investment, Game Theory, Inventory Models, Markov Chain Models, Queuing Theory & application, Dynamic Programming (Deterministic and Stochastic), and Non-Linear Optimization Methods.

- **Business Analytics, Data Science and Artificial Intelligence (MSc, PhD)**

This course introduces students to analytical models and overview of quantitative algorithms for solving organizational and business problems. It provides an introduction to business analytics, data science and artificial intelligence - the extensive use of data, statistical and quantitative analysis, prescriptive and predictive models, and fact-based management to drive decisions and actions, deriving insights from data in order to make optimal decisions. Students actively participate in the delivery of the course through case studies and practical assignments.

Key objective is to enable students to gain an understanding of how managers use business analytics and artificial intelligence to formulate and solve business problems and support decision making, and to identify key components of a business analytics process and machine learning, implement analytical models in software tools, interpret the results of business analytics and their implications to the organization and make data driven decisions to optimize the business process and address issues in organizations

Topics covered include how various data science and analytics techniques such as basic statistics, regressions, uncertainty modeling, simulation and optimization modeling, data mining and machine learning, text analytics, artificial intelligence and visualizations can be implemented and applied using Python. Practical aspects of computational models and case studies in Interactive Python are emphasized.

- **Economics of Regulations: Theory, Policy and Application (MSc, PhD)**

This course investigates issues of Regulation with particular focus on the Energy and Petroleum industries in Nigeria. The emphasis is on understanding the social and economic foundations of regulation, design of regulatory policy and analysis of regulation at the intersection of economic efficiency, public policy and public choice.

It covers topics related to the optimal design of linear pricing, non-linear pricing, and access pricing in network industries. Analysis also includes policies related to rate-of-return regulation, peak-load pricing, market deregulation, product quality regulation, incentive and price-cap regulation, and the role of public choice. The economic consequences of input and outcome regulation are examined for efficiency and effectiveness.

Application focuses on Nigeria's highly regulated industries such as electricity, petroleum downstream and natural gas, and equilibrium regulation outcome at the intersection of economic efficiency, public policy and public choice

Uniport Business School (2018)

Operations Research: This course introduces students to business and operations analysis and covers investment and Finance -relevant topics including linear programming, duality, sensitivity analysis, transportation and Network problems, Time Value of Money, Project/Investment Valuation Methods, introduction to Technical Analysis in Energy Investment, Game Theory, Inventory Models, Markov Chain Models, Queuing Theory & application, and Dynamic Programming (Deterministic and Stochastic).

Department of Economics (2008-2011)

- Introduction to Econometrics (3rd year)
- Economics of Environment (3rd year)
- Advanced Mathematical Economics (4th year)
- Operations Research (4th year)
- Economic Planning (PGD)

2006 – 2009

Lecturer, Carleton University, Ottawa, Canada

Department of Economics and School of International Affairs

- **Norman Paterson School of International Affairs**
 - Economics of Global Public Goods and Institution (MA)
 - Economics of Conflict (MA International Affairs)
- **Department of Economics**
 - International Monetary Problems
 - Africa Economic Development
 - Mathematical Methods of Economics
 - Intermediate Microeconomics

d) Volunteer Positions

2017 - Date

- **Member of the Board of Directors of King's Kids Promotion** (<https://www.kings-kids.org>) - an organization that, amongst other community initiatives,

- Partners to host the annual Global Leadership Summit to Fort McMurray, AB.
- Works with the community of Fort Chipewyan to build youth interest in school, establish the local Food-Bank, and establish indigenous businesses.
- Until December 2018, owned and operated the 91.1 The Bridge Community Radio in Fort McMurray, which was successfully merged with the UCB Canada Radio Network 2019
- Owns and operates the District Recording Studio, the only recording studio in Wood Buffalo to encourage youth arts and activities.
- Owns All Nations Church, Fort McMurray.

2015 - Date

- **Chair of the Board of Director, Community Initiative for Enhanced Peace and Development (<https://www.ciepd.org> <https://www.ciepdwc.org>) and Conflict Watch Centre.** CIEPD is dedicated to peace and sustainable development in vulnerable communities in the natural resource producing regions of Africa. It works on, and coordinates multi-stakeholder platforms with partners such as UNICEF, USAID, EU's NSRP, UNESCO, Chevron Oil's PIND, SEEFOR (World Bank and EU Assisted) and Governments to build and support democratic infrastructure and institutions, promote sustainable development in the rural communities and create enabling environment for peace building, conflict management and resolution and democracy support through participatory community approach. It established and manages the Conflict Watch Centre dedicated to early warning and conflict prevention in the natural resource producing region of Nigeria's Niger Delta. It has forged partnerships with civil society organizations and other stakeholders working to ensure peaceful co-existence and sustainable development of communities in the Niger Delta of Nigeria. CIEPD has also set up a multi-stakeholder platform to measure, monitor and report on the Global Sustainable Development Goals in some select regions of Africa.